

9 April 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-1.20%	-931.25	76631.65
NIFTY 50	▼	-0.93%	-222.25	23775.10
S&P BSE 500	▼	-0.49%	-168.60	34521.99

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	77,319.33	77,429.33	76,347.90	76,631.65	86,159.02	71,545.81
NIFTY	23,909.05	23,990.75	23,682.80	23,775.10	26,373.20	22,182.55

SENSEX Gainers	9	NIFTY Gainers	21
SENSEX Losers	21	NIFTY Losers	29

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1993	1976	1.01	322
NSE	1071	1183	0.91	17

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bharat Electronics Ltd	1.57%	Interglobe Aviation Ltd	-3.64%	India Tourism Development	19.99%	Sumuka Agro Industries Lt	-12.04%
NTPC Ltd	1.12%	Larsen and Toubro Ltd	-2.75%	Alphalogic Techsys Ltd	19.98%	Yug Decor Ltd	-11.31%
Power Grid Corporation of	1.12%	Eternal Ltd	-2.34%	Ola Electric Mobility Ltd	19.97%	Tecil Chemicals and Hydro	-11.18%
Tata Consultancy Services	1.09%	HDFC Bank Ltd	-2.31%	Solitaire Machine Tools L	19.96%	Praruh Technologies Ltd	-10.75%
HCL Technologies Ltd	0.55%	ICICI Bank Ltd	-2.18%	Vashu Bhagnani Industries	19.90%	Cinevista Ltd	-10.19%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Hindalco Industries Ltd	3.30%	Interglobe Aviation Ltd	-3.61%	India Tourism Development	19.99%	Bombay Super Hybrid Seeds	-9.99%
Bajaj Auto Ltd	1.62%	Jio Financial Services Lt	-3.19%	Ola Electric Mobility Ltd	19.99%	Varvee Global Ltd	-8.84%
Bharat Electronics Ltd	1.59%	Larsen and Toubro Ltd	-2.89%	Priti International Ltd	19.98%	Rushil Decor Ltd	-8.35%
Dr Reddy's Laboratories L	1.56%	Shriram Finance Ltd	-2.70%	Bhagyanagar India Ltd	14.75%	Cinevista Ltd	-8.08%
NTPC Ltd	1.48%	Eternal Ltd	-2.47%	Gvp Infotech Ltd	14.54%	Akshar Spintex Ltd	-8.00%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**BHEL surged 5.7%, signs tech pact with E2S for excitation systems:**

Shares of Bharat Heavy Electronics Limited (BHEL) jumped nearly 5.7% to hit an intraday high of ₹281. On Thursday, BHEL said it has signed a technology collaboration agreement (TCA) with South Korea's E2S Company to strengthen its capabilities in excitation systems for synchronous machines. According to the exchange filing, the agreement involves static excitation systems (SEE) and brushless excitation systems. "This TCA would help BHEL to design, engineer, manufacture, install, commission, service, test, retrofit and sale of both static & brushless excitation systems in India and in overseas territories," it added. Additionally, the TCA would also enable BHEL to maintain its competitive edge and strengthen its capabilities to cater excitation system business for synchronous machines and contribute to the Government's 'Make in India' initiative.

**Bosch shares surged 4.5% on strategic acquisition news:**

Automotive supplier Bosch climbed 4.5% to log an intraday high of ₹37,566.90 per share during intraday deals. Bosch has informed the exchanges that its board has approved the acquisition of Bosch Chassis Systems India Private Limited (RBIC) from existing shareholders Robert Bosch Investment Nederland B.V. (RBNI), Netherlands, and Robert Bosch LLC, USA, for a cash and non-cash consideration not exceeding ₹9,068.68 crore for a 100% stake, as per the Share Purchase Agreement executed among the parties. Upon acquisition, RBIC will become a wholly owned and material subsidiary of Bosch Limited, in line with Regulation 16(c) of SEBI (Listing Obligations and Disclosure Requirements). "This development positions Bosch Limited with a more comprehensive mobility portfolio, enabling it to better cater to the evolving demands of India's automotive sector. The transaction will strengthen Bosch Limited's capabilities, enabling it to further invest in critical domains like safety and braking, in addition to its strong footprint in power solutions," said the company.

**Fertiliser stocks rallied up to 8% on subsidy boost:**

Fertiliser stocks surged in trade today following the government's approval of a ₹41,534 crore fertiliser subsidy to support [Kharif 2026 crops](#). Leading the rally was Fertilisers & Chemicals Travancore, soaring over 8% to reach a high of ₹888.40. Other fertiliser stocks gained, with [Rashtriya Chemicals & Fertilizers](#) (RCF) trading at ₹131.45, [National Fertilizers](#) at ₹77.84, [Bharat Agri Fert & Realty](#) at ₹25.75, and [Madras Fertilizers](#) at ₹69.54, up in the range of 3 to 4%. Coromandel International and Gujarat State Fertilizers & Chemicals were up 2.2% at ₹2,161.60 and ₹165.60, respectively. Earlier on Wednesday, the government approved a ₹41,534 crore subsidy for Phosphatic and Potassic (P&K) fertilisers for the upcoming 2025-26 kharif season, up by 12% from the year-ago period. The subsidy rates are effective from April 1 till September 30, 2026. The kharif (summer) crop planting begins with the onset of southwest monsoon from June. For the kharif 2026 season, the government has fixed the subsidy rate for nitrogen at ₹47.32 per kg, phosphate at ₹52.76/ kg, potash at ₹2.38/kg and sulphur at ₹3.16/kg.

**KEC International jumped 8.7% on ₹2,518-cr new orders:**

Shares of KEC International, an infrastructure EPC company, surged over 8.7% to hit a high of ₹617.50 after the company revealed that it has received multiple new orders worth ₹2,518 crore across various businesses. According to an exchange filing, the RPG Group company has secured new orders of Rs. 2,518 crores across various businesses. The company's civil business has secured its largest-ever Commercial Real Estate order from a leading real estate developer in Western India. In the transportation business, it has secured an order in a joint venture (JV) in the Train Collision Avoidance System (TCAS) segment under 'Kavach' in India. The company has secured multiple Transmission & Distribution (T&D) orders, including 400/132/66 kV transmission lines in Africa, additional transmission lines and substation projects in international markets, supply of towers in Europe and the Americas, and provision of hardware and poles in the Americas, according to the company's exchange filing. Its cables and conductors business has also received orders for the supply of various types of cables and conductors, both in India and in international markets.

**Apollo Micro Systems shares rallied 14% on limpet mine blast trials updates:**

Shares of Apollo Micro Systems saw strong buying interest, stock price climbed as much as 14% to hit an intraday high of ₹238.85 per share after the aerospace and defence sector player announced the successful completion of blast trials for limpet mines. The northward movement in Apollo Micro Systems' share price came after the company, in an exchange filing, announced that it has successfully completed blast trials for limpet mines. Notably, these limpet mines are diver-carried and used in naval defence. Apollo Micro Systems has become the only Indian company to successfully develop this product for the Indian Navy. "This is a remarkable milestone for the company, positioning it to be a provider of the complete spectrum of underwater mines, from shallow waters and deep waters to limpet mine categories, building its strengths in underwater electronic warfare systems," the company said in the exchange filing.

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